

FROM McANDREWS, HELD, & MALLOY

(MON) 12.18'06 17:22/ST. 17:22/N0. 4861050456 P 1



McANDREWS, HELD & MALLOY, LTD.
34TH FLOOR
500 WEST MADISON STREET
CHICAGO, ILLINOIS 60661

RECEIVED
CENTRAL FAX CENTER
DEC 18 2006

TELEPHONE: (312) 775-8000
FACSIMILE: (312) 775-8100

FAX COVER LETTER

CONFIDENTIAL

THE ENCLOSED MATERIAL IS INTENDED FOR THE RECIPIENT NAMED BELOW AND, UNLESS OTHERWISE EXPRESSLY INDICATED, IS CONFIDENTIAL AND PRIVILEGED INFORMATION. ANY DISSEMINATION, DISTRIBUTION OR COPYING OF THE ENCLOSED MATERIALS IS PROHIBITED. IF YOU RECEIVE THIS TRANSMISSION IN ERROR, PLEASE NOTIFY US IMMEDIATELY BY TELEPHONE, AT OUR EXPENSE, AND DESTROY THE ENCLOSED MATERIALS. YOUR COOPERATION IS APPRECIATED.

TO: EXAMINER SAMS

FROM: MIRUT DALAL

USER ID:

DATE: 12/18/06

FAX NO.: 571 273 8300

CLIENT: 1772-

MATTER: 15488US01

NUMBER OF PAGES THIS TRANSMISSION (INCLUDING COVER PAGE): _____

MESSAGE:

If you have problems receiving this facsimile transmission, please contact the sender at the above telephone number.